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Relative Orbital Elements: Theory and Applications

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Parameterization of Absolute Orbit Motion







Parameterization of Relative Orbit Motion

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Linear Coordinate Mapping (1)

→ Assumption of small Relative Orbital Elements (ROE)

Note: Not the individual components, but their sum!

 $\delta r/r \ll 1 \quad \Leftrightarrow \quad \delta \alpha_i \ll 1 \quad \Rightarrow \quad \delta u \equiv \Delta u = \Delta M + \Delta \omega \ll 1.$

→ The inertial position of the deputy r_d can be expressed in the RTN frame *C* centered on the chief spacecraft

$${}^{C}\boldsymbol{r}_{d} = {}^{C}(r + \delta r_{r}, \delta r_{t}, \delta r_{n})^{T} = \boldsymbol{T}^{CD \ D}(r_{d}, 0, 0)^{T}$$

→ The rotation matrix T^{CD} (from deputy's to chief's RTN frame) and the deputy position magnitude r_d can be expanded to first order

$$T^{CD} = T^{CI}T^{ID} \approx T^{CI}(T^{IC} + \delta T^{IC}) = I_{3x3} + T^{CI}\delta T^{IC}$$

$$r_d \approx r + \delta r$$

Substitute back neglecting 2^{nd} order terms of the form δ^2



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Linear Coordinate Mapping (2)

The direction cosine matrix T^{CI} from the inertial to the chief's RTN frame is a function of the chief's orbital elements only

True argument of latitude

$$\mathbf{T}^{CI} = \mathbf{T}^{CI}(\Omega, i, f = v + \omega)$$
True anomaly

The direct mapping between RTN frame position coordinates and orbital element differences yields to first-order

 $\begin{array}{lll} \delta r_r &\approx & (r/a)\Delta a + (ae\sin\nu/\eta)\Delta M - a\cos\nu\Delta e \\ \delta r_t &\approx & (r/\eta^3)(1 + e\cos\nu)^2\Delta M + r\Delta\omega + (r\sin\nu/\eta^2)(2 + e\cos\nu)\Delta e + r\Delta\Omega\cos i \\ \delta r_n &\approx & r(\sin(\nu+\omega)\Delta i - \cos(\nu+\omega)\Delta\Omega\sin i) \end{array}$

Eccentricity factor $\eta = \sqrt{1 - e^2}$

These equations are valid for arbitrary eccentricity and similar expressions can be derived for the relative velocity after differentiation







Linear Coordinate Mapping (3)

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The linear mapping can be reduced to a more convenient form under the additional assumption of near-circular chief orbit

 $\delta \alpha \ll 1$ and $e \ll 1$

→ In particular we can now drop 2^{nd} order terms of the form δ^2 , e^2 , and $\delta \cdot e$, and rearrange the equations to show explicitly our ROE







Relative Orbital Elements as Hill's Integration Constants

- ✓ We have found a 1:1 correspondence between the solution of the HCW equations and the linear coordinate mapping. This is no surprise since we are working under *similar* assumptions.
- The integration constants of the HCW equations are the relative orbital elements (ROE), which can be expressed through a polar representation

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$$\delta e = \begin{pmatrix} \delta e_x \\ \delta e_y \end{pmatrix} = \delta e \begin{pmatrix} \cos \varphi \\ \sin \varphi \end{pmatrix} \qquad \delta r_r/a = \delta a \qquad -\delta e \cos(u - \varphi) \\ \Rightarrow \quad \delta r_t/a = \delta \lambda \quad -\frac{3}{2}\delta a u \quad +2\delta e \sin(u - \varphi) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u - \vartheta) \\ \Rightarrow \quad \delta r_n/a = & +\delta i \sin(u$$



Geometry of Relative Motion through ROE







Relative Eccentricity/Inclination Vector Separation (1)

- → Fact: The mean along-track relative position δr_t or longitude $\delta \lambda$ is the most difficult to estimate, predict, and control due to uncertainties (e.g., atmosphere, propulsion) in combination with Kepler's equation
- Idea: Adopt the inter-satellite distance in the plane perpendicular to the flight direction (RN) as a measure of the collision risk, regardless of the along-track separation
- Question: Can we guarantee a minimum separation perpendicular to the flight direction at all times? Can this be done through a proper selection of the relative eccentricity and inclination vectors?

$$\begin{pmatrix} \delta r_n \\ \delta r_r \end{pmatrix} = M \begin{pmatrix} \cos u \\ \sin u \end{pmatrix} \quad \text{with} \quad M = \begin{bmatrix} -\delta i_y & +\delta i_x \\ -\delta e_x & -\delta e_y \end{bmatrix}$$

Tilted ellipse in the RN plane (for $\delta a = 0$)



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Relative Eccentricity/Inclination Vector Separation (2)

The semi-minor and semi-major axes of a tilted ellipse are given by the square roots of the two eigenvalues of *M*^T*M* where

 $\lambda_1 \lambda_2 = \det(\boldsymbol{M}^T \boldsymbol{M}) = a^4 (\delta \boldsymbol{e} \cdot \delta \boldsymbol{i})^2 \qquad \lambda_1 + \lambda_2 = \operatorname{trace}(\boldsymbol{M}^T \boldsymbol{M}) = a^2 (\delta \boldsymbol{e}^2 + \delta \boldsymbol{i}^2)^2$

A lower threshold for the separation perpendicular to the flight direction is given for bounded relative motion by

$$\delta r_{nr}^{\min} = \frac{\sqrt{2}a \left| \delta \boldsymbol{e} \cdot \delta \boldsymbol{i} \right|}{\left(\delta e^2 + \delta i^2 + \left| \delta \boldsymbol{e} + \delta \boldsymbol{i} \right| \cdot \left| \delta \boldsymbol{e} - \delta \boldsymbol{i} \right| \right)^{1/2}}$$

✓ Given the amplitudes of δe and δi, the maximum separation or minimum collision risk is given by parallel or anti-parallel relative eccentricity and inclination vectors





Relative Eccentricity/Inclination Vector Separation (3)



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Collision-Free Formation-Flying Configurations







Perturbed Relative Motion (Low Earth Orbit, <1500km)



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Perturbed Relative Motion: Earth Oblateness (1)

The Earth's equatorial bulge causes short-, long-period and secular perturbations of the absolute orbital elements

The artificial satellite theory of Brouwer and Lyddane [1959-1963] provides the analytical tool to capture these effects for absolute orbital elements

$$\frac{d}{dt} \begin{pmatrix} a \\ e \\ i \\ \Omega \\ \omega \\ M \end{pmatrix} = \begin{pmatrix} 0 \\ 0 \\ -3\gamma n\cos i \\ \frac{3}{2}\gamma n(5\cos^2 i - 1) \\ \frac{3}{2}\gamma \eta n(3\cos^2 i - 1) \end{pmatrix}$$

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Secular variations of Keplerian orbital elements caused by J₂

$$\gamma = \frac{J_2}{2} \left(\frac{R_{\rm E}}{a}\right)^2 \frac{1}{\eta^4}$$

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Perturbed Relative Motion: Earth Oblateness (2)

We can substitute the long-period and secular effects into our definition of ROE and neglect 2nd order effects as done previously to obtain

$$\delta \dot{\alpha} = \begin{pmatrix} 0 \\ -\frac{21}{2}\gamma n \sin(2i)\delta i_x \\ -\frac{3}{2}\gamma n (5\cos^2 i - 1)\delta e_y \\ \frac{3}{2}\gamma n (5\cos^2 i - 1)\delta e_x \\ 0 \\ 3\gamma n \sin^2 i\delta i_x \end{pmatrix}$$

→ Using the mean argument of latitude u as independent variable, after integration over u- u_0 , we obtain

$$\delta \boldsymbol{\alpha}(t) = \begin{pmatrix} \delta a \\ \delta \lambda - \frac{21}{2} (\gamma \sin(2i) \delta i_x + \frac{1}{7} \delta a) (u(t) - u_0) \\ \delta e \cos(\varphi + \varphi'(u(t) - u_0)) \\ \delta e \sin(\varphi + \varphi'(u(t) - u_0)) \\ \delta i_x \\ \delta i_y + 3\gamma \sin^2 i \delta i_x (u(t) - u_0) \end{pmatrix}$$

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Secular variations of relative orbital elements caused by J_2



Perturbed Relative Motion: Earth Oblateness (3)



Clockwise for sun-synchronous orbits with period of about 100-200 days or about 1000 times the orbital period. A critical inclination exists! Proportional to Δi and J_2 . Note that $\sin(2i)$ is negative for sun-synchronous orbits and closed relative orbits are given by $\Delta a \approx 1000 \Delta i$







Perturbed Relative Motion: Differential Drag (1)

The interaction of the upper atmosphere with the satellite's surface produces the dominant non-conservative disturbance for LEO spacecraft

$$|\ddot{r}_t| = \frac{1}{2}\rho v^2 C_{\rm D} \frac{A}{m}$$
 Along-track $B = C_{\rm D} \frac{A}{m}$ Ballistic coefficient

→ If we neglect density variations over distances of less than a few kilometers, the relative along-track acceleration for two formation-flying spacecraft is driven by the differential ballistic coefficient ΔB

$$\delta r_t = \frac{1}{2} a \Delta \ddot{u} (t - t_0)^2 = \frac{3}{4n^2} \Delta B \rho v^2 (u(t) - u_0)^2$$

The first-order relative motion model can be extended to include this accumulated along-track offset, either using Cartesian or ROE parameters







Perturbed Relative Motion: Differential Drag (2)

$$a\delta\lambda(t) = \frac{3}{4n^2}\Delta B\rho v^2 (u(t) - u_0)^2$$
$$a\delta a(t) = \frac{1}{2n^2}\Delta B\rho v^2 (u(t) - u_0)$$



- Impact of differential drag can be minimized by employing identically designed spacecraft. The ballistic coefficients can be matched to roughly 1% at launch.
- ✓ Mass variations during lifetime can cause an additional difference of 1%
- Considering typical atmospheric density values in LEO, differential accelerations of <10¹ nm/s² are encountered which require negligible delta-vs
- This conclusion is no longer valid during safe modes (10² nm/s²) or for noncooperative spacecraft where differential drag can match absolute drag





New State Transition Matrix based on ROE







Maneuver Planning

- A relative orbit control system is necessary either to maintain the nominal formation geometry over the mission lifetime (i.e., formation keeping) or to acquire new formation geometries (i.e., formation reconfiguration)
- The inversion of the solution of the HCW equations expressed in terms of ROE provides the ideal framework to design closed-form deterministic impulsive maneuvering schemes







Maneuver Planning: Out-of-Plane

→ The problem consists of 2 unknowns δv_n , u_M and 2 equations and can be solved through a single- or double-impulse





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Maneuver Planning: In-Plane (1)

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The problem consists of 3 unknowns δv_r , δv_t , u_M and 4 equations 7 (overdetermined) and can be solved exactly only through a double-impulse scheme which doubles the number of unknowns (underdetermined)

$$\begin{split} \delta v_{t_1} &= \frac{na}{4} \left[\delta a + \delta e \cos(u_{M_1} - \xi) \right] & -\frac{na}{4} \chi \left[\frac{\delta \lambda}{2} + \delta e \sin(u_{M_1} - \xi) \right] \\ \delta v_{r_1} &= \frac{na}{2} \left[-\frac{\delta \lambda}{2} + \delta e \sin(u_{M_1} - \xi) \right] & -\frac{na}{2} \chi \left[\delta a - \delta e \cos(u_{M_1} - \xi) \right] \\ \delta v_{t_2} &= \frac{na}{4} \left[\delta a - \delta e \cos(u_{M_1} - \xi) \right] & +\frac{na}{4} \chi \left[\frac{\delta \lambda}{2} + \delta e \sin(u_{M_1} - \xi) \right] \\ \delta v_{r_2} &= \frac{na}{2} \left[-\frac{\delta \lambda}{2} - \delta e \sin(u_{M_1} - \xi) \right] & +\frac{na}{2} \chi \left[\delta a - \delta e \cos(u_{M_1} - \xi) \right] \\ +\frac{na}{2} \chi \left[\delta a - \delta e \cos(u_{M_1} - \xi) \right] & +\frac{na}{2} \chi \left[\delta a - \delta e \cos(u_{M_1} - \xi) \right] \\ \end{split}$$
First maneuver location Second maneuver location & \lambda = \arctan(\delta e_y / \delta e_x) \\ u_{M_2} - u_{M_1} \in]0, 2\pi [\\ \end{bmatrix}
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Maneuver Planning: In-Plane (2)

→ The most simple double-impulse scheme with $u_{M1} = \xi$ and $u_{M2} = u_{M1} + \pi$ turns out to be the minimum cost (total delta-v) solution for formation keeping





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Generalized Impulsive Maneuvering

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Advantages of Relative Orbital Elements

- ✓ Insight into geometry of relative motion and its relation to absolute motion
- → Simple design of passively safe and stable relative orbits
- → Straightforward introduction of perturbations into Hill's solution
- → Simple interpretation of the effects of delta-v maneuvers
- ✓ Simple relationships between control windows and maneuver budget
- This theory is used in a variety of formation-flying and rendezvous missions either operational or under development





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GRACE – The Longitude Swap (1)

After more than 2 years in orbit, a longitude swap maneuver was required to exchange the leading and trailing spacecraft of the GRACE formation



- While the two satellites are nominally separated by about 220 km in alongtrack direction, a close encounter took place during the swap sequence
- Taking care of the natural evolution of the relative orbital elements of GRACE 1 and 2, optimum maneuver dates were identified
- The fuel optimal maneuver sequence guaranteed a minimum distance during the encounter even in case of arbitrary thruster performance errors





GRACE – The Longitude Swap (2)



Problem: 5% maneuver execution error causes an uncertainty of 8h over 7 days Fact: concise forecast of relative motion near encounter is impossible

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GRACE – The Longitude Swap (3)





GRACE – The Longitude Swap (4)





Parallel configuration gave a 90° phase shift of the periodic radial and cross-track motion which ensured a safe minimum separation >431 m at all times

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TanDEM-X – The Formation Design (1)

- TanDEM-X represents the first operational formationflying mission for Synthetic Aperture Radar (SAR) interferometry in low-Earth orbit
- Two nearly identical satellites, TSX and TDX, were launched with a two-year time shift in 2007 and 2009
- The mission profile is particularly challenging from a flight dynamics point of view and poses new needs for spacecraft navigation and control
- The relative orbital elements theory forms the basis of the formation design, navigation and control concept









TanDEM-X – The Formation Design (2)



$$|\Delta v| = \frac{1}{2} v |\frac{\mathrm{d}\Delta e}{\mathrm{d}t} \cdot 1\mathrm{d}| \approx 3 \times 10^{-5} (a\delta e)/\mathrm{s}$$

 $a\delta e = 300$ m requires 2 burns/day of 0.5 cm/s each and separated by π



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TanDEM-X – The TAFF System (1)

- Higher control accuracy 7 enables SAR applications
- Autonomy implies simplicity 7 of mission operations
- Design drivers are simplicity 7 and robustness (KISS)
- Kalman filter for relative 7 navigation
- GPS navigation solutions 7 adopted as measurements
- Navigation and control based 7 on relative orbital elements









TanDEM-X – The TAFF System (2)





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TanDEM-X – The TAFF System (3)





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TanDEM-X – The TAFF System (4)

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Outlook

- Far- to mid-range rendezvous to a noncooperative target
 - → Angles-only navigation
 - → Differential drag
 - → Active collision avoidance

- Formation acquisition and break-up in high elliptical orbits
 - Passive and active safety
 - → Maneuver planning







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DEOS (Mission Objectives and Scenario)



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Backup



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Accuracy of Linear ROE-Based Model







Relative Motion in Eccentric Orbits





